United Way Legacy Income Trusts
Custom Series of the U.S. Legacy Income Trusts®
Forms Booklet
January 4, 2021
United Way Legacy Income Trusts

The United Way Legacy Income Trusts (United Way Series) are custom series of the U.S. Legacy Income Trusts (Trusts) established to offer planned-giving opportunities to persons seeking to support the mission and programs of United Way of Massachusetts Bay, Inc. (also known as United Way of Massachusetts Bay and Merrimack Valley) (United Way) over the long term, while advancing personal financial objectives that may include lifetime income, longevity risk protection, portfolio diversification and generational wealth transfer. The Trusts are pooled income funds established in 2019 by U.S. Charitable Gift Trust® (Gift Trust), a tax-exempt public charity offering donor-advised funds.

As described in the United Way Series’ current Information Statement (Information Statement), the United Way Series generally provide persons transferring acceptable property to a Trust (Donors) with the opportunity to:

- Contribute cash and/or acceptable securities to fund unit participation accounts in the Trust (Trust Accounts);
- Avoid recognition of capital gains on contributions of appreciated assets;
- Receive a federal income tax deduction based on the charitable remainder portion of the contributed asset value;
- Provide monthly distributions of tax-advantaged income for life to up to two individual income beneficiaries designated by the Donor; and
- Following the death of the Trust Account’s last-surviving individual income beneficiary, donate the Trust Account’s remaining assets to the Gift Trust and, thereafter, United Way to support its mission and programs.

Eaton Vance Management (Eaton Vance) is the sponsor of the Trusts and the Gift Trust. Eaton Vance Trust Company (Trustee), a Maine trust company affiliated with Eaton Vance, is trustee and investment adviser of the Trusts and the common trust fund in which the Trusts invest, and trustee of the Gift Trust. Eaton Vance Distributors, Inc. (Placement Agent), a broker-dealer affiliated with Eaton Vance, is placement agent for the Trusts and the Gift Trust. Renaissance Philanthropic Solutions Group (Administrator), a charitable gift services administrator not affiliated with Eaton Vance, is the administrator of the Trusts and the Gift Trust. None of the Trusts, the Gift Trust, Eaton Vance, the Trustee, the Placement Agent or the Administrator is affiliated with United Way.

On October 8, 2020, Morgan Stanley and Eaton Vance Corp. (EVC) announced that they entered into a definitive agreement pursuant to which Morgan Stanley will acquire EVC. Eaton Vance, the Trustee and the Placement Agent are wholly-owned subsidiaries of EVC and would become wholly-owned subsidiaries of Morgan Stanley as a result of the acquisition. The acquisition is subject to the completion or waiver of customary closing conditions and is expected to close in the second quarter of 2021.
Contributing to United Way Series Trust Accounts

Eligible Donors may contribute to a United Way Series Trust Account by following the instructions in this Forms Booklet. Donors may include individuals and U.S. trusts, estates, corporations and other U.S. legal entities. If accepted by the Trustee, contributions to a single Trust Account may be made by multiple Donors, such as spouses who each contribute securities they own in their individual names.

Please send your completed Donor Contribution Form* to the Administrator, Renaissance Philanthropic Solutions Group, and follow the instructions below. Please also send a fully completed Internal Revenue Service (IRS) Form W-9 or other applicable U.S. tax form for each of your Trust Account’s income beneficiaries to the Administrator at the following address:

U.S. Legacy Income Trusts: United Way Series
C/o Renaissance Philanthropic Solutions Group
8910 Purdue Road, Suite 500, Indianapolis, IN 46268

Phone: 1-844-898-0800
Fax: 1-877-227-3479

The minimum contribution required to open a Trust Account varies by Trust: $20,000 for Trust IV and $250,000 for Trust V. The Trustee may, in its sole discretion, grant waivers from the Trusts’ minimum initial contribution amounts for Donors who are employees of Eaton Vance or its affiliates, or members of their immediate family. Each additional contribution to an existing Trust Account must be at least $5,000 for each of the Trusts. If your Donor Contribution Form indicates that you intend to make a contribution to Trust IV, but the fair market value of your contribution satisfies the minimum initial contribution amount for Trust V (which is subject to lower administrative fees), the Administrator generally intends to notify you of your contribution’s eligibility for acceptance to the lower-fee Trust. You have ultimate responsibility for determining to which Trust (for which your contribution is eligible for acceptance) your contribution is made.

<table>
<thead>
<tr>
<th>Contribution Type</th>
<th>Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td></td>
</tr>
<tr>
<td>Check</td>
<td>Please make the check payable to U.S. Charitable Gift Trust / FFC: U.S. Legacy Income Trust. Mail check together with the Donor Contribution Form* to the U.S. Legacy Income Trusts at the Administrator’s address above.</td>
</tr>
<tr>
<td>Wire</td>
<td>Mail or fax the Donor Contribution Form* to the Administrator, noting that the contribution amount will be arriving via wire. Please wire to: Wells Fargo Bank, N.A. 420 Montgomery Street, San Francisco, CA 94014 ABA Number: 1210000248 Account Number: 4483394078 For benefit of: U.S. Charitable Gift Trust / FFC: U.S. Legacy Income Trust FBO: Donor Name</td>
</tr>
<tr>
<td>Securities**</td>
<td></td>
</tr>
<tr>
<td>Stock Certificate</td>
<td>Please contact the Administrator at the number above for assistance with this type of transfer.</td>
</tr>
<tr>
<td>Mutual Funds Held in a Brokerage Account or Directly with the Fund</td>
<td>Please follow the Instructions for Contributing Securities on pages 12-13.</td>
</tr>
<tr>
<td>Please contact the Administrator for additional information about contributing the following: (Contributions of privately held and restricted stock are subject to approval by the Trustee)</td>
<td>• Stock held with the Transfer Agent • Stock held in a Dividend Reinvestment Plan • Privately Held Stock • Restricted Stock</td>
</tr>
</tbody>
</table>

*If this is an additional contribution to an existing Trust Account, please send a completed Additional Contribution Form in lieu of the Donor Contribution Form.

**Contributing federally tax-exempt securities or shares of funds holding federally tax-exempt securities is not permitted. All contributed property must be free and clear of any liens, encumbrances or other adverse claims, and must have been held by the Donor for more than one year at time of contribution. For additional information on acceptable contributions of securities, please see the Information Statement.
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Donor Contribution Form

To help fight the funding of terrorism and money laundering, federal law requires financial institutions to obtain, verify and record information that identifies each person who opens an account with that financial institution. To open a Trust Account, you must provide your name, address, date of birth and other information requested by the Administrator, which may include a copy of your driver’s license or other identifying documents.

Section 1: Donor Information

Donor 1 Please Complete All Fields.

Mr.  Mrs.  Ms.  Miss  Dr.

Donor Name  Date of Birth  Social Security Number

Residential Street Address (P.O. Boxes are not allowed.)

City  State  Zip Code

Daytime Phone  Evening Phone (if different)

Email Address (Unless indicated by checking the box below, all notifications regarding availability of account correspondence will be sent to this email address)

Please check here if Donor 1 would prefer to receive account correspondence by regular mail rather than electronically. If so, please provide a mailing address if different from the street address listed above.

Account Mailing Address (If different from Residential Street Address, P.O. Boxes are allowed.)

City  State  Zip Code

If Donor 1 is not a U.S. citizen and cannot provide a social security number, please provide another government-issued identification number:

Government-Issued Identification Number  Identification Type (e.g., Passport)
United Way Legacy Income Trusts

Donor 2 (if applicable) Please complete all fields.

Mr.  Mrs.  Ms.  Miss  Dr.

Donor Name                  Date of Birth                  Social Security Number

Residential Street Address (P.O. Boxes are not allowed.)

City                     State                     Zip Code

Daytime Phone           Evening Phone (if different)

Email Address (Unless indicated by checking the box below, all notifications regarding availability of account correspondence will be sent to this email address)

Please check here if Donor 2 would prefer to receive account correspondence by regular mail rather than electronically. If so, please provide a mailing address if different from the street address listed above.

Account Mailing Address (If different from Residential Street Address, P.O. Boxes are allowed.)

City                     State                     Zip Code

If Donor 2 is not a U.S. citizen and cannot provide a social security number, please provide another government-issued identification number:

Government-Issued Identification Number  Identification Type (e.g., Passport)

Section 2: Designation of the Trust to which You Are Contributing

The minimum contribution amount required to open a Trust Account varies by Trust: $20,000 for Trust IV and $250,000 for Trust V. The Trusts also differ by the amount of their annual fees and expenses. See the Information Statement for more information. Please ensure that your initial contribution amount meets the minimum requirement of the Trust you designate.

Please indicate the Trust to which you are contributing:

Trust IV  Trust V

If you indicate that you intend to make a contribution to Trust IV, but the fair market value of your contribution satisfies the minimum initial contribution amount for Trust V (which is subject to lower administrative fees), the Administrator generally intends to notify you of your contribution’s eligibility for acceptance to the lower-fee Trust. You have ultimate responsibility for determining to which Trust (for which your contribution is eligible for acceptance) your contribution is made.
Section 3: Name of Your Trust Account

Select a name for your Trust Account, which may include your own name or that of your family (for example, “Smith Family Legacy Fund” or “John Q. Smith Income Trust”). If you do not provide a name, the Trust Account name will default to “(Donor Name) Legacy Income Fund” (or similar). The Gift Trust’s Board of Directors (Board of Directors) reserves the right in its sole discretion to not approve or change a proposed Trust Account name.

Proposed name of your Trust Account: ____________________________

Section 4: Designation of Income Beneficiaries

You may select up to two individual income beneficiaries to receive your Trust Account's income distributions. You may designate yourself, your spouse, other family members or other natural persons living at the time of your Trust Account’s initial funding as individual income beneficiaries. You may also designate the Gift Trust (and, indirectly, United Way) as an income beneficiary. Once established at initial funding, your Trust Account’s income beneficiaries cannot be changed, subject to the narrow exception provided for in Section 6 below. Please send a fully completed IRS Form W-9 or other applicable U.S. tax form for each of your Trust Account’s income beneficiaries to the Administrator at the address shown on page 1 of this Forms Booklet.

First Individual Income Beneficiary  Please check if first individual income beneficiary is the same as Donor 1.

<table>
<thead>
<tr>
<th>Name</th>
<th>Date of Birth</th>
<th>Social Security Number</th>
</tr>
</thead>
</table>

Mailing Address

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
</table>

Daytime Phone   Evening Phone (if different)

Email Address (For notification of account correspondence)

Second Individual Income Beneficiary  Please check if second individual income beneficiary is the same as Donor 2.

<table>
<thead>
<tr>
<th>Name</th>
<th>Date of Birth</th>
<th>Social Security Number</th>
</tr>
</thead>
</table>

Mailing Address

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
</table>

Daytime Phone   Evening Phone (if different)

Email Address (For notification of account correspondence)
Designation of Gift Trust (and, Indirectly, United Way) as Income Beneficiary

Do you wish to designate the Gift Trust as an income beneficiary of your Trust Account and irrevocably direct the Gift Trust to distribute the income payments it receives to United Way of Massachusetts Bay, Inc.?

Yes  No

If yes, what percentage of your Trust Account’s income distributions would you like to allocate to the Gift Trust (and, indirectly, to United Way of Massachusetts Bay, Inc.)?

Indicate percentage.

Once established, the income interest of the Gift Trust will be irrevocable and will remain constant for the term of your Trust Account. Likewise, your election to recommend that the Gift Trust distribute the income payments it receives to United Way will be irrevocable. You will not be allowed an additional federal income tax deduction for the value of the income interest you allocate to the Gift Trust, either upon your contribution or upon payment to the Gift Trust over the term of your Trust Account, or for the value of any subsequent grants by the Gift Trust to United Way. All grants from the Gift Trust, including to United Way, are subject to the Gift Trust’s determination that the grant recipient is a qualified charitable organization and that the grant otherwise meets all applicable legal requirements.

Section 5: Allocation of Distributions among Individual Income Beneficiaries

Skip this section if you have designated only one individual income beneficiary.

If your Trust Account has two individual income beneficiaries, select and complete one of the options below to indicate how the Trust Account’s distributions to individuals are to be allocated between the individual income beneficiaries. If you designate the Gift Trust (and, indirectly, United Way) as an income beneficiary, the Gift Trust’s (and, indirectly, United Way’s) percentage participation in the income distributions of your Trust Account will remain the same throughout the term of the Trust Account. Among multiple individual income beneficiaries, income distributions may be allocated either concurrently (the two income beneficiaries share in distributions at the same time) or consecutively (upon the death of the first income beneficiary, the second income beneficiary takes his or her place). Once established at initial funding, the allocation of your Trust Account’s distributions cannot be changed except for the narrow exception provided for in Section 6 below.

Option A: Concurrent Individual Income Beneficiaries

In this option, both of your individual income beneficiaries will participate initially in the Trust Account’s income distributions to individuals, based on the percentages you designate below. Upon the death of one of the income beneficiaries, that individual’s share of Trust Account distributions will be reallocated to the surviving individual income beneficiary. Upon the death of the last-surviving individual income beneficiary, the Trust Account will convert into a donor-advised fund account of the Gift Trust (Charitable Account), the assets of which are irrevocably committed to the United Way. Percentages do not have to be equal, but must total 100% (whether or not you designate the Gift Trust (and, indirectly, United Way) as an income beneficiary.)

(1) Name: ___________________________ Percentage of individual income distributions: ______%  
(2) Name: ___________________________ Percentage of individual income distributions: ______%
Option B: Consecutive Individual Income Beneficiaries

In this option, you designate individual income beneficiaries to receive your Trust Account’s income distributions to individuals in succession. Income distributions will be made to the initial individual income beneficiary for his or her lifetime and, following the initial individual income beneficiary’s death, income distributions will be made to the successor individual income beneficiary for his or her lifetime. Upon the death of the last-surviving individual income beneficiary, the Trust Account will convert into a Charitable Account, the assets of which are irrevocably committed to United Way.

(1) Initial Individual Income Beneficiary – Name: ________________________________

(2) Successor Individual Income Beneficiary – Name: ________________________________

Section 6: Election to Retain Power to Revoke Future Individual Income Interests

*Skip this section unless you have designated a successor individual income beneficiary to begin receiving an income interest upon your death.*

Once established at initial funding, the designation of your Trust Account’s income beneficiaries and the allocation of distributions cannot be changed by you or anyone else, subject to the following exception. In this section, you can elect to retain the power, exercisable solely by will, to revoke the income interest of a successor individual income beneficiary whose income interest would otherwise become effective at or after your death. Reserving the right to revoke the future income interest of such person may affect the gift, estate and generation-skipping transfer tax implications to you of designating a successor income beneficiary. See “Tax Considerations – Gift, Estate and Generation-Skipping Transfer Taxes” in the Information Statement.

*Indicate below whether you elect to retain the power, exercisable solely by will, to revoke the future income interest of the successor individual income beneficiary of your Trust Account, which would otherwise take effect upon your death. Once established, the income interest of the Gift Trust (and, indirectly, United Way) is irrevocable.*

I/We hereby elect to retain the power, exercisable solely by will, to revoke the future income interest of the above-listed successor income beneficiary whose income interest would otherwise become effective upon my/our death.

I/We hereby elect not to retain the power, exercisable solely by will, to revoke the future income interest of the above-listed successor income beneficiary whose income interest would otherwise become effective upon my/our death.

Donor 1 Signature ________________________________

Donor 2 Signature (if applicable) ________________________________
Section 7: Contribution Information

Please ensure that your initial contribution amount meets the minimum requirement set forth in Section 2 above for the Trust you have designated.

Approximate Value: $ ________________________________

Form of Contribution:  Check  Wire  Securities

1. _______________________ shares of ________________________________ Name of Security (and symbol, and/or cusip if known)

2. _______________________ shares of ________________________________ Name of Security (and symbol, and/or cusip if known)

3. _______________________ shares of ________________________________ Name of Security (and symbol, and/or cusip if known)

If you are contributing shares of more than three different securities, attach a separate sheet listing the additional securities.

Note: Contributing federally tax-exempt securities or shares of funds holding federally tax-exempt securities is not permitted. All contributed property must be free and clear of any liens, encumbrances or other adverse claims, and must have been held by the Donor for more than one year at time of contribution. For additional information on acceptable contributions of securities, please see the Information Statement.

Are you currently an officer, director, 10% shareholder or Affiliate (as defined in Rule 144 under the Securities Act of 1933, as amended (Securities Act)) of any issuer of securities that you are contributing, or were you an Affiliate of any issuer of contributed securities within the past 90 days?

No  Yes

If yes, please indicate your relationship to the issuer: (attach a separate sheet if necessary)

If yes, please state the date on which you acquired the securities

Is the transfer of any of the securities you are contributing subject to contractual restrictions (e.g., a lock-up agreement or right of first refusal) or restrictions under the Securities Act, or are any of the securities represented by a certificate bearing a legend restricting transferability?

No  Yes

If yes, please describe the nature of the restriction: (attach a separate sheet if necessary)

Please refer to pages 12-13 of this Forms Booklet for additional forms and instructions on how to make contributions of securities.
Section 8: Designation of Use of Proceeds

Upon the death of the last-surviving of the individual income beneficiaries listed in Section 4 above, the Administrator will redeem your Trust Account for cash and transfer the proceeds to the Gift Trust to establish a Charitable Account. By executing this Forms Booklet, you irrevocably direct the Gift Trust to grant all of the assets in the Charitable Account to United Way of Massachusetts Bay, Inc. to support its mission and programs.

Please indicate below how you would like to direct United Way to use the proceeds of your Charitable Account:

All grants from Charitable Accounts, including to United Way, are subject to the Gift Trust’s determination that the grant recipient is a qualified charitable organization and that the grant (including the recommended grant purpose, if applicable) otherwise meets all applicable legal requirements. Likewise, the use of grant proceeds received by United Way is subject to United Way’s approval. In particular, unless otherwise agreed by United Way, the use of grant proceeds will be as determined by, or at the direction of, United Way’s board of directors.

Section 9: Donor Signature(s)

I/We hereby irrevocably transfer to the Trustee of the Trust that I/we have designated in Section 2 the contributed property described in Section 7. The assets of the Trust attributable to my/our property are to be held, managed and distributed according to the terms of the Trust’s Declaration of Trust (Declaration of Trust), the Information Statement and this Donor Contribution Form.

As required by the Declaration of Trust, I/we agree to the following:

1. It is my/our intention that this contribution qualify as a gift to the designated Trust, which is a pooled income fund as defined in Section 642(c)(5) of the U.S. Internal Revenue Code of 1986, as amended, and this Donor Contribution Form shall be interpreted accordingly.

2. I/We declare that the contribution described in this Donor Contribution Form is irrevocable and is not subject to amendment or modification other than as set forth in Section 6. I/We also acknowledge that I/we cannot sell units in the Trust, borrow against them or assign them to anyone other than the Gift Trust.

3. I/We represent that the information provided in this Donor Contribution Form is complete and accurate as of the date hereof, and will remain so at the time of any additional contributions that I/we may make to the Trust unless I/we notify the Administrator otherwise in writing.

4. If any gift, estate, generation-skipping transfer, inheritance or other tax is assessed on my/our contributions to the Trust or any income interest related to my/our contributions to the Trust, I/we agree on behalf of myself/ourselves and my/our heirs, legal representatives, successors, and assigns to arrange for payment of such tax out of a source other than the Trust and to indemnify the Trust from any and all liability for such tax.

5. I/We understand that, upon termination of the interests of the individual income beneficiaries named in Section 4, the value of the Trust income participation units representing such interests will be separated from the Trust and transferred to a Charitable Account at the Gift Trust in accordance with the Declaration of Trust, and the units of the Trust will be canceled.

6. I/We understand that I am/we are irrevocably directing the Gift Trust to grant all of the assets of the Charitable Account established upon termination of the interests of the individual income beneficiaries named in Section 4 to United Way to support its mission and programs, and that, unless otherwise agreed by United Way, the use of the proceeds by United Way will be as determined by, or at the direction of, its board of directors.
United Way Legacy Income Trusts

7. I/We understand that all grants from Charitable Accounts, including to United Way, are subject to the Gift Trust’s determination that the grant recipient is a qualified charitable organization and that the grant otherwise meets all applicable legal requirements.

8. I/We represent and warrant that the information provided by me/us on this Donor Contribution Form is true and correct and I/we will indemnify the Trust, the Gift Trust and the Trustee against any losses they may suffer due to any misrepresentations, breach or failure of such representations.

9. I/We acknowledge that, before making this transfer, I/we have read the Information Statement and agree to its terms and conditions.

10. I/We acknowledge that before making this transfer, I/we have reviewed the Donor identification requirements set forth on page 3 of this Donor Contribution Form and agree to the terms and conditions of such requirements.

11. If I am/we are contributing securities to the Trust, I/we represent and warrant that I/we have held such securities for more than one year and such securities meet all acceptance criteria set forth in the Information Statement.

12. If I am/we are contributing securities to the Trust, I/we represent and warrant that the securities are not restricted for public sale by the Trust and not otherwise subject to restrictions pursuant to Rule 144 under the Securities Act or, if they are restricted or are potentially restricted for public sale, Section 7 of this Donor Contribution Form includes a written description of my/our relationship to the issuer of the securities and the nature of the restriction or potential restriction.

13. I/We hereby certify that, to the best of my/our knowledge, all information presented on and with this Donor Contribution Form is accurate. I/We understand the nature of the Trust’s investment objective and investment program, and believe that the Trust is suitable for me/us and the income beneficiaries I/we designate, based upon my/our investment needs and financial situation as well as my/our charitable intentions.

I/We certify under the penalties of perjury that (1) the social security or other taxpayer identification number (TIN) provided in Section 1 is my correct TIN, and (cross out the following if it does not apply to you), (2)(a) I am not subject to U.S. Internal Revenue Service (IRS) backup withholding as a result of a failure to report all interest or dividends, or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) I have been notified by the IRS that I am no longer subject to backup withholding. If you are exempt from backup withholding, circle clause 2(a). The IRS does not require your consent to any provisions of this Donor Contribution Form other than the certifications in this paragraph.

Donor 1 Signature       Date

Donor 1 Name (Please print)

Donor 2 Signature (if applicable)       Date

Donor 2 Name (Please print)
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Instructions for Contributing Securities

For contributions of publicly traded securities or mutual fund shares held in a brokerage account or directly with the fund, please complete the Letter of Authorization to Transfer Securities. Please contact the Administrator, Renaissance Philanthropic Solutions Group, at 1-844-898-0800 if you need assistance.

Address of Renaissance Philanthropic Solutions Group: 8910 Purdue Road, Suite 500, Indianapolis, IN 46268. Fax number: 1-877-227-3479.

Contributing federally tax-exempt securities or shares of funds holding federally tax-exempt securities is not permitted. All contributed property must be free and clear of any liens, encumbrances or other adverse claims, and must have been held by the Donor for more than one year at time of contribution. For additional information on acceptable contributions of securities, please see the Information Statement.

Contributions of Tradable Securities (e.g., publicly traded stocks, ETF shares, closed-end fund shares)
“ Tradable securities” refers to the characteristic that the security may be transferred electronically to a Trust. Mutual fund shares are not considered tradable securities.

Steps to Contribute

1. Complete the Letter of Authorization to Transfer Securities. Please confirm with the firm holding the securities if a Medallion Signature Guarantee is needed.

2. Send the original Letter of Authorization to the broker-dealer or other firm holding your securities.

3. Mail or fax a copy of the Letter of Authorization to the Administrator to the address or fax number provided above. Because the securities will arrive in the general account of U.S. Charitable Gift Trust, providing a copy of the letter alerts the Administrator to watch for your contribution.

4. Upon your contribution’s acceptance, the Administrator will provide you with a written acknowledgement of the contribution, including the date of contribution, the amount of any cash contributed and, in the case of contributed securities, a description of the securities contributed. The acknowledgement will include a provisional calculation, prepared by the Administrator, of the charitable remainder portion of the contribution value for purposes of determining your allowable itemized federal income tax deduction. Each Donor is responsible for reviewing and confirming the calculation with his or her own tax advisors.

Contributions of Mutual Fund Shares
Mutual fund shares must be transferred from your account, held at either the broker-dealer or fund family, to an account registered to the Trust.

Steps to Contribute

1. Complete the Letter of Authorization to Transfer Securities. Please confirm with the firm holding the mutual fund shares if a Medallion Signature Guarantee is needed.

2. Send the original Letter of Authorization to the firm holding your mutual fund shares.

3. Mail or fax a copy of the Letter of Authorization to the Administrator to the address or fax number provided above. Because the securities will arrive in a general account of U.S. Charitable Gift Trust, providing a copy of the letter alerts the Administrator to watch for your contribution.

4. Upon your contribution’s acceptance, the Administrator will provide you with a written acknowledgement of the contribution, including the date of contribution, the amount of any cash contributed and, in the case of contributed securities, a description of the securities contributed. The acknowledgement will include a provisional calculation, prepared by the Administrator, of the charitable remainder portion of the contribution value for purposes of determining your allowable itemized federal income tax deduction. Each Donor is responsible for reviewing and confirming the calculation with his or her own tax advisors.
Additional Information

- The Letter of Authorization to Transfer Securities should be used for either tradable securities or mutual funds. If you are contributing both types of securities, please complete one form for each type of contribution.

- Please confirm with the firm holding your tradable securities or mutual fund shares if a Medallion Signature Guarantee is needed for the transfer.

- If you have any questions, please contact the Administrator, Renaissance Philanthropic Solutions Group, at 1-844-898-0800.
Letter of Authorization to Transfer Securities

**Donor Instructions:** Please complete the information below to contribute publicly traded securities or mutual fund shares to a Trust. You may refer to the Instructions for Contributing Securities for detailed instructions to complete the information below. The original completed Letter of Authorization to Transfer Securities should be sent to the broker-dealer (or other custodian) that holds the securities; please also fax a copy of the letter to the Administrator, Renaissance Philanthropic Solutions Group, at 1-877-227-3479.

**Instructions to the Broker-Dealer (or Other Custodian) Holding Assets:** As instructed by the client, please deliver the indicated securities to U.S. Charitable Gift Trust. All transfers are to be made in kind. For transfers of publicly traded securities or mutual fund shares, please deliver to:

U.S. Charitable Gift Trust  
Eaton Vance Trust Company, Trustee  
DTC Number 0141  
Account Number 4457-7281  
FFC: U.S. Legacy Income Trust  
FBO: __________________________ (indicate the name(s) of the Donor(s))

If you have any questions, please contact the Administrator, Renaissance Philanthropic Solutions Group, at 1-844-898-0800.

Name of Broker-Dealer (or Other Custodian) Holding Assets Date Daytime Phone

Mailing Address

City State Zip Code

Dear: ______________________________________ (Name of Broker-Dealer (or Other Custodian) Holding Assets)

Please accept this letter as my/our authorization to irrevocably transfer the following position(s) from my/our account, provided below, to the designated Trust.

From: ______________________________________ (My/Our Account Number)

1. __________________ shares of __________________  
   Name of Security (and symbol, and/or cusip if known)

2. __________________ shares of __________________  
   Name of Security (and symbol, and/or cusip if known)

3. __________________ shares of __________________  
   Name of Security (and symbol, and/or cusip if known)

*If you are contributing shares of more than three different securities, attach a separate sheet listing the additional securities.*

**Note:** Contributing federally tax-exempt securities or shares of funds holding federally tax-exempt securities is not permitted. All contributed property must be free and clear of any liens, encumbrances or other adverse claims, and must have been held by the Donor for more than one year at time of contribution. For additional information on acceptable contributions of securities, please see the Information Statement.
I/we represent and warrant that the securities are not restricted for public sale by the Trust and are not otherwise subject to restrictions pursuant to Rule 144 under the Securities Act of 1933, as amended, or, if they are restricted or are potentially restricted for public sale, I/we have provided information regarding such restrictions or potential restrictions in my/our completed Donor Contribution Form or Additional Contribution Form (as applicable) submitted to the Administrator.

Sincerely,

Donor 1 Signature

Donor 1 Name (Please Print)

Donor 2 Signature (If Applicable)

Donor 2 Name (Please Print)

U.S. Legacy Income Trust Account Number (If Known)

If the securities being transferred are held at your firm, a Medallion Signature Guarantee may not be required. Please confirm with firm holding the securities if Medallion Signature Guarantee is needed.
United Way Legacy Income Trusts

Additional Contribution Form

Send this completed form to the Administrator, Renaissance Philanthropic Solutions Group.

Email: uslit@reninc.com, Fax: 1-877-227-3479, or Mail to: 8910 Purdue Rd., Suite 500, Indianapolis, IN 46268. If you are contributing securities, also send a completed Letter of Authorization to Transfer Securities.

Section 1: Trust Account Information

Donor Name(s)          Daytime Phone

Account Name          Account Number(s)

Section 2: Additional Contribution Information

Please ensure that your additional contribution amount meets the $5,000 minimum.

Approximate Value: $______________________________

Form of Contribution:  Check    Wire    Security

1. __________________ shares of __________________  Name of Security (and symbol, and/or cusip if known)

2. __________________ shares of __________________  Name of Security (and symbol, and/or cusip if known)

3. __________________ shares of __________________  Name of Security (and symbol, and/or cusip if known)

If you are contributing shares of more than three different securities, attach a separate sheet listing the additional securities.

Note: Contributing federally tax-exempt securities or shares of funds holding federally tax-exempt securities is not permitted. All contributed property must be free and clear of any liens, encumbrances or other adverse claims, and must have been held by the Donor for more than one year at time of contribution. For additional information on acceptable contributions of securities, please see the Information Statement.

Unless indicated below, I/we represent and warrant that the securities are not restricted for public sale by the Trust and are not otherwise subject to restrictions pursuant to Rule 144 under the Securities Act of 1933, as amended (Securities Act), or, if they are restricted or are potentially restricted for public sale, the following information is complete and accurate:

Are you currently an officer, director, 10% shareholder or Affiliate (as defined in Rule 144 under the Securities Act) of any issuer of securities that you are contributing, or were you an Affiliate of any issuer of contributed securities within the past 90 days?

No    Yes

If yes, please indicate your relationship to the issuer: (attach a separate sheet if necessary)

If yes, please state the date on which you acquired the securities

__________________________________________________________________________

__________________________________________________________________________
Is the transfer of any of the securities you are contributing subject to contractual restrictions (e.g., a lock-up agreement or right of first refusal) or restrictions under the Securities Act, or are any of the securities represented by a certificate bearing a legend restricting transferability?

No    Yes

If yes, please describe the nature of the restriction: (attach a separate sheet if necessary)

________________________________________________________________________

________________________________________________________________________

Please refer to pages 12-13 of this Forms Booklet for additional forms and instructions on how to make contributions of securities.

Section 3: Signature(s)

I/We acknowledge that I/we have read the current Information Statement of the U.S. Legacy Income Trusts and agree to the terms and conditions described therein. I/we certify that all information provided by me/us in my/our original Donor Contribution Form is still complete and accurate. I/we understand that any contribution, once accepted, represents an irrevocable contribution to the designated Trust and is not refundable.

Donor 1 Signature              Date

Donor 1 Name (Please print)

Donor 2 Signature (if applicable)  Date

Donor 2 Name (Please print)
Instructions for Distributions

Each individual income beneficiary may direct the Administrator, Renaissance Philanthropic Solutions Group, to deposit distributions directly into his or her bank or brokerage account. In the absence of wire instructions for an income beneficiary's bank or brokerage account, the Administrator will, unless otherwise instructed, provide distributions to an income beneficiary in the form of a check delivered via the U.S. Postal Service to the income beneficiary's mailing address.

Please complete the information below if one or more of your individual income beneficiaries would like U.S. Legacy Income Trust distributions to be deposited directly into his or her bank or brokerage account. Please complete a separate copy of this form for each income beneficiary who wishes to deposit his or her Trust distributions directly into his or her bank or brokerage account. If two income beneficiaries have a joint account, one form can be submitted with both income beneficiaries listed.

Note: The account provided in Section 2 below must be directly held by the income beneficiary. Designations of electronic transfers to accounts held by third parties will not be honored. Please contact the Administrator at 1-844-898-0800 if you have any questions on this election.

Section 1: U.S. Legacy Income Trust Information

<table>
<thead>
<tr>
<th>Name of Income Beneficiary</th>
<th>Email Address</th>
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</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Name of Second Income Beneficiary if Joint Holders of Account listed in Section 2</td>
<td>Email Address</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>U.S. Legacy Income Trust Account Number (If Known)</td>
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</tbody>
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Section 2: Electronic Transfer Information

<table>
<thead>
<tr>
<th>Name of Financial Institution</th>
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<table>
<thead>
<tr>
<th>Routing/ABA#</th>
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<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
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<tr>
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</table>

<table>
<thead>
<tr>
<th>Account Number</th>
<th>Name(s) Registered on the Account</th>
</tr>
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</tbody>
</table>

Please indicate the type of account: Bank Checking Account, Bank Savings Account, Brokerage Account
Instructions for the routing and account number from an actual check

Section 3: Signature

Signature of Income Beneficiary
Date

Signature of Joint Account Holder (if applicable)
Date
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Contact Information

Administrator
U.S. Legacy Income Trusts
c/o Renaissance Philanthropic Solutions Group
8910 Purdue Road, Suite 500
Indianapolis, IN 46268
Tel: 1-844-898-0800
Fax: 1-877-227-3479
uslegacyincometrusts.org
uslit@reninc.com

Sponsor
Eaton Vance Management
Two International Place
Boston, MA 02110
Tel: 1-800-225-6265
eatonvance.com

Trustee and Investment Adviser
Eaton Vance Trust Company
Two International Place
Boston, MA 02110

Placement Agent
Eaton Vance Distributors, Inc.
Two International Place
Boston, MA 02110